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**DSTI/SU/SC/A(2006)2**

Organisation de Coopération et de Développement Economiques  
Organisation for Economic Co-operation and Development

**11-May-2006**

**English - Or. English**

**DIRECTORATE FOR SCIENCE, TECHNOLOGY AND INDUSTRY  
STEEL COMMITTEE**

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**INDIA**

**DRAFT AGENDA FOR THE JOINT INDIA/OECD/IISI WORKSHOP ON STEEL**

**Joint India/OECD/IISI Workshop, New Delhi (India), 16-17 May 2006.**

*To be held at Hall No 5, Vigyan Bhavan, Maulana Azad Road, New Delhi, India*

Contact: Wolfgang Hübner, Head of Structural Policy Division and Steel Unit  
Tel: +33 1 45 24 91 32 Fax: +33 1 44 30 62 63 E-mail: wolfgang.hubner@oecd.org

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**English - Or. English**

**DRAFT AGENDA**

**Joint India/OECD/IISI Workshop on Steel**

**to be held at: Hall No.5, Vigyan Bhavan,  
Maulana Azad Road, New Delhi, India**

**16-17 May 2006**

*Conference Chairman: Ambassador Hans Colliander, Chairman of the OECD Steel Committee*

**Tuesday 16 May 2006**

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*Suggested timing:*

- 10.00 – 11.00 Opening ceremony
- 11.00 – 11.30 Coffee break
- 11.30 – 13.00 Global overview, regional perspectives
- 13.00 – 14.30 Lunch break
- 14.30 – 16.00 Regional perspectives
- 16.00 – 16.30 Coffee break
- 16.30 – 18.00 Regional perspectives

**I. Opening Ceremony**

*Welcome Address:*

*Deputy Secretary-General of the OECD, France*

*Secretary for Steel, Government of India*

*Honourable Steel Minister, Government of India*

*General Manager, International Iron and Steel Institute, Belgium*

**II. Recent developments in steel – capacity/demand/supply/trade in steel**

**Global overview**

*Mr. Tony Trickett, General Manager, Steel Business, IISI, Belgium*

## **Regional perspectives on national, regional and global developments**

### **Asia/Oceania**

*Mr. V. Shyamsunder, Executive Director, Corporate Planning, SAIL, India*

*Mr. H.M. Nerurkar, Vice President, Kalinganagar project and Technology, Tata Steel, India*

*Dr. Veena Jha, Programme Coordinator, UNCTAD, India*

*Mr. Xia Jiang, Vice Director, Dept. of Market Research, China Association of Steel Industry, China*

*Mr. Kazutaka Yasumi, General Manager, International Economic Affairs Division, The Japan Iron and Steel Federation, Japan*

### **Europe**

*Mr. Gordan Moffat, Director, Eurofer, European Union*

*Mr. Vladimir Kraynov, Deputy Sales Director, Severstal Group, Russia*

*Dr. Veysel Yayan, Secretary General, Iron and Steel Producers Association, Turkey*

### **Americas**

*NAFTA: A North American Perspective on Global Steel Industry Developments*

*Mr. Alan Price, Partner, Wiley, Rein & Fielding, United States*

*Mr. Terry Straub, Senior Vice President, Public Policy and Governmental Affairs, United States Steel Corporation, United States*

*Mr. Kenneth P. Smith Ramos, Director General for International Trade Negotiations, Ministry of the Economy, Mexico*

*Mr. Chalbaud, Manager, Corporate Relations, Siderur (ILAFA), Venezuela*

### **Middle East**

*Mr. Ali N. Al-Sayegh, General Manager, Strategy and Special Projects, HADEED, Saudi Arabia*

## **Stainless Steel: Recent developments and outlook: demand, capacity and product developments**

*Dr. L.K. Singhal, Director, Jindal Stainless, India*

## **Discussion and conclusions**

**7 pm**

***Dinner and reception hosted by IISI/TATA Steel,  
Taj Mansingh Hotel, 1 Mansingh Road, New Delhi***

**Wednesday 17 May**

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*Suggested timing*

09.00 – 10.30 Raw materials and transport issues  
10.30 – 11.00 Coffee break  
11.00 – 12.15 Globalisation in the steel industry  
12.15 – 13.00 Environment, Asia Pacific Partnership and IEA  
13.00 – 14.30 Lunch break  
14.30 – 15.30 Industry adaptation and Doha  
15.30 – 16.00 Coffee break  
16.00 – 16.30 Conclusions

**III. Raw materials and transport issues – issues and outlook**

**Raw materials**

*Mr. Tony Trickett, Secretary, IISI Raw Materials Committee, Belgium*

*Mr. Prafull Sharma, Head of Research, Parijat Consulting, India*

*Mr. A.K. Pande, General Manager, Raw Materials, SAIL, India*

*Mr. A.D. Baijal, Vice President, Raw Materials, Tata Steel, India*

**Transportation**

*Mr. Peter Norfolk, SSY Consultancy & Research Ltd., United Kingdom*

**IV. Globalisation in the steel industry: industry restructuring, mergers and acquisitions – recent developments and outlook**

**Overview**

*Mr. Rod Beddows, Director, Hatch Associates Ltd, United Kingdom*

**Company/industry experiences and perspectives**

*Mr. German Cura, Commercial Director, Tenaris, Argentina*

*Mr. John Connelly, Senior Vice President, Strategic Planning and Business Development, United States Steel Corporation, United States*

*Mr. Dietrich Von Hülsen, Director General, Eurofer, European Union*

*Mr. Rob Johnston, Director, International Metalworkers Federation, Switzerland*

## V. Policy issues

### Environment – Greenhouse gases

#### Kyoto

*Prof. Dr. Dieter Ameling, President and Chairman, German Steel Federation, Germany*

#### Asia-Pacific partnership

*Mr. Satoshi Abe, Director, Iron and Steel Technology Office, Manufacturing Industries Bureau, Ministry of Economy, Trade and Industry, Japan*

#### International Energy Agency

*Ms. Julia Reinaud, Administrator, International Energy Agency, France*

#### Industry adaptation

*Mr. Hak Loh Lee, Director, Metals and Petrochemical Industries Division Ministry of Commerce, Industry & Energy, Korea*

### Doha developments: Implications for steel

***To include reference to the significance for steel of the growth in bilateral and plurilateral trade agreements***

*Ms. Jean C. Kemp, Director, Steel Trade Policy, Office of the U.S. Trade Representative, United States*

*Mr. Rajeet Mitter, Joint Secretary, Department of Commerce, India*

*Mr. Roelof Plijter, Head of Unit, DG Trade, European Commission*

## VI. Conclusions

<p><i>Note:</i> The 8<sup>th</sup> Meeting of the OECD High-Level Group on Steel and the 60th Session of the OECD Steel Committee will most likely start at 16.30 and last until approximately 18.15.</p>
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