

**DIRECTORATE FOR SCIENCE, TECHNOLOGY AND INDUSTRY
STEEL COMMITTEE**

INDIA

GLOBAL OVERVIEW

Joint India/OECD/IISI Workshop, New Delhi (India), 16-17 May 2006.

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India\OECD\IISI Workshop
New Delhi, India
May 16-17, 2006


Steel Overview

Tony Trickett
 IISI



Apparent Steel Use – EU25
Years 2005 till 2007
 (In mmt of finished steel)

	% Change				
	2005	2006e	2007f	△05-06	△06-07
EU-25, of which:	160.4	166.6	169.0	3.9	1.5
Germany	35.5	36.6	36.7	3.2	0.2
Italy	32.0	32.6	33.1	1.9	1.5
Spain	20.9	21.7	21.9	3.8	0.9
France	15.1	16.0	16.2	6.0	1.3
U.K.	11.3	12.5	12.6	10.6	0.8



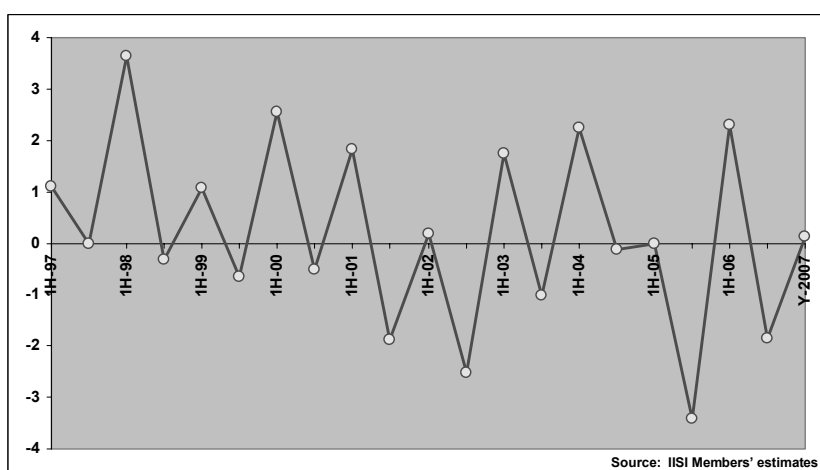
Apparent vs. Real Steel Use Years 1997-2007

In mmt finished steel



Changes in Stocks - EU25 Years 1997-2007

(In mmt finished steel)



Apparent Steel Use C.I.S./Other Europe

Years 2005 till 2007
(In mmt finished steel)



	% Change				
	2005	2006e	2007f	△05-06	△06-07
C.I.S., of which:	43.4	45.0	45.9	3.6	2.0
Russia	30.4	31.4	31.9	3.2	1.6
Ukraine	7.2	7.4	7.6	3.0	2.2
Other Europe, of which:	29.3	31.0	32.6	5.7	5.2
Turkey	18.5	19.6	20.9	6.1	6.2

Apparent Steel Use - Americas

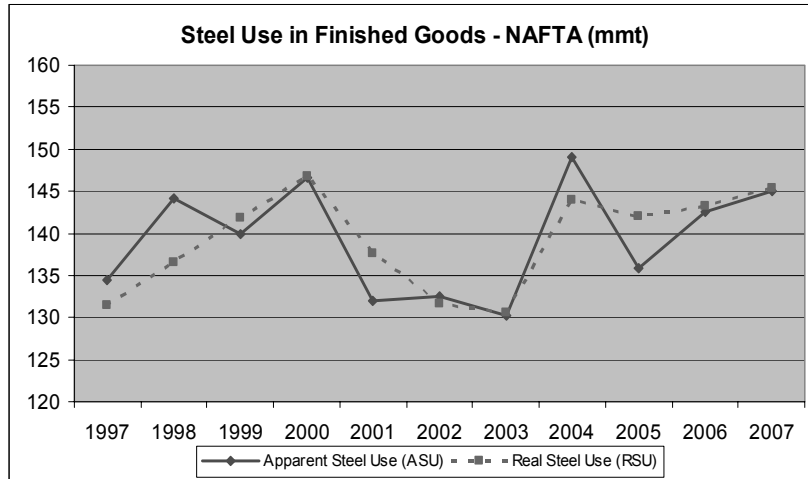
Years 2005 till 2007

in mmt finished steel

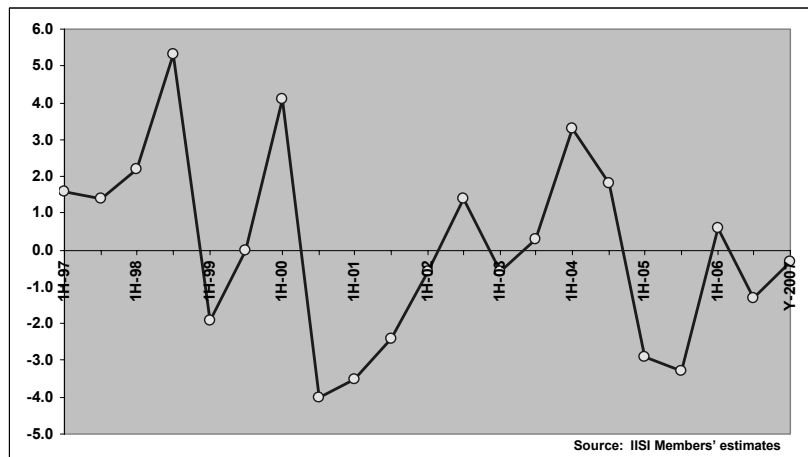


	% Change				
	2005	2006e	2007f	△05-06	△06-07
NAFTA, of which:	135.8	142.6	145.0	5.0	1.7
USA	103.5	109.6	111.0	5.9	1.3
Canada	16.2	16.5	17.0	1.9	3.0
Mexico	16.1	16.54	17.02	2.6	2.9
Central & South America, of which:	32.5	35.0	38.0	7.6	8.7
Brazil	16.8	18.4	20.4	9.5	10.9
Argentina	3.8	4.1	4.3	6.8	5.4

Apparent vs. Real Steel Use Years 1997-2007 (in mmt finished steel)



Changes in Stocks - NAFTA Years 1997-2007 (in mmt finished steel)



Apparent Steel Use-Africa/ME Years 2005 till 2007



(In mmt finished steel)

	% Change				
	2005	2006e	2007f	△05-06	△06-07
Africa, of which:	22.4	24.1	25.4	7.5	5.4
South Africa	4.7	5.2	5.4	9.9	4.6
Egypt	4.9	5.5	6.0	12.2	9.1
Middle East, of which:	34.7	37.6	40.7	8.4	8.3
Saudi Arabia	6.5	7.0	7.5	7.7	7.1

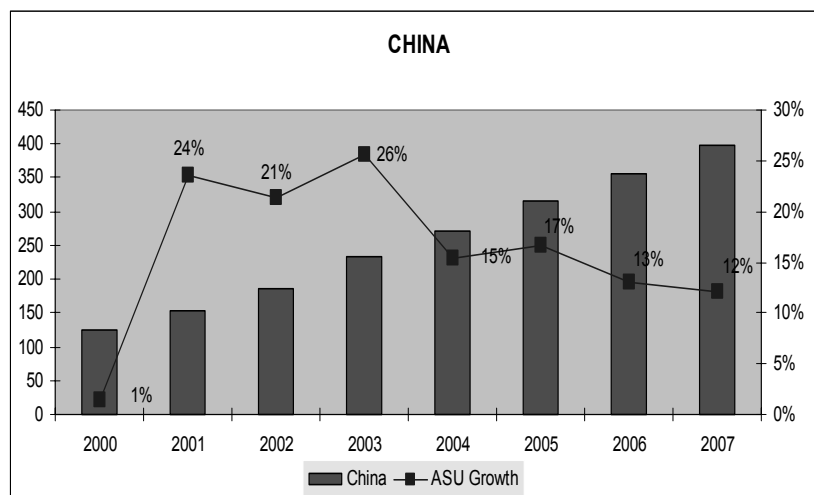
Apparent Steel Use – Asia Years 2005 till 2007



(In mmt finished steel)

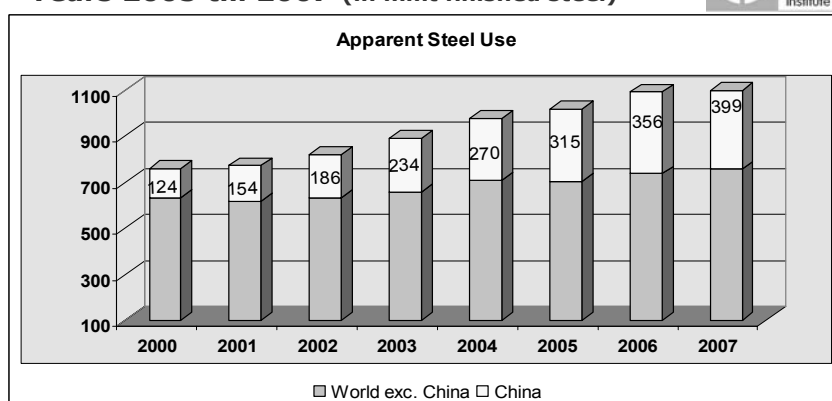
	% Change				
	2005	2006e	2007f	△05-06	△06-07
Asia-Pacific, excl. China	240.0	249.2	254.4	3.9	2.1
Japan	78.1	80.7	80.6	3.3	-0.1
South Korea	46.7	47.8	48.1	2.4	0.6
India	36.7	39.7	43.0	8.2	8.3
Taiwan, China	19.9	20.5	20.9	2.8	2.1
Australia	6.9	6.9	7.0	0.0	1.4

China

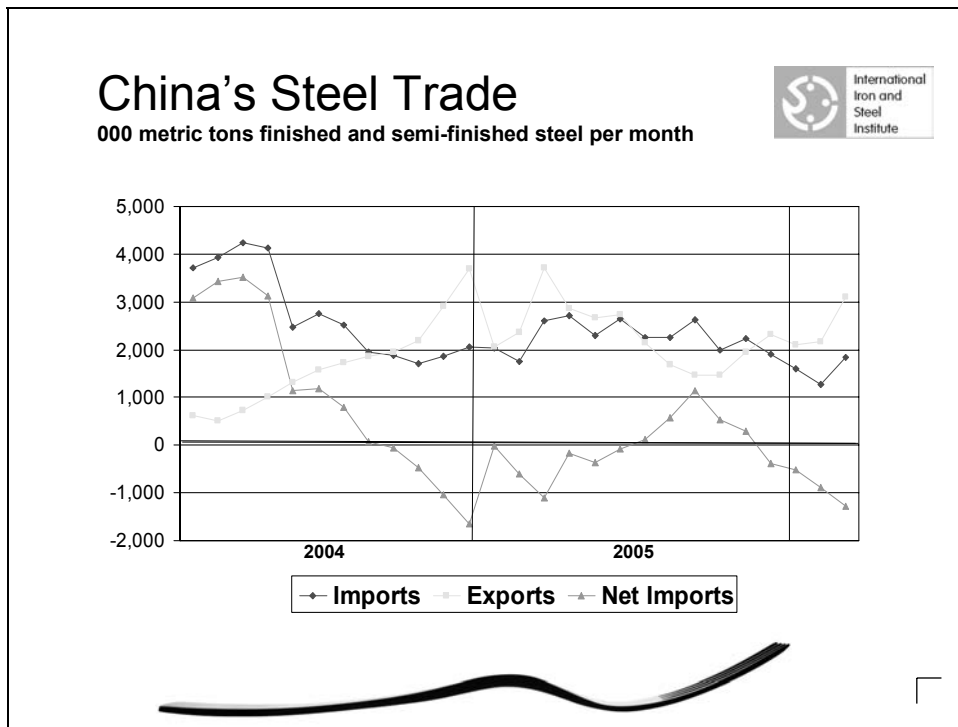


Apparent Steel Use – World

Years 2005 till 2007 (in mmt finished steel)



In mmt	% Change				
	2005	2006e	2007f	△05-06	△06-07
WORLD	1013.4	1087.0	1150.0	7.3	5.8
China	315.0	356.0	399.0	13.0	12.1
WORLD excl. China	698.4	731.0	751.0	4.7	2.7



Net Exports, 2005

million metric tons

International Iron and Steel Institute

Japan	26.8
Ukraine	26.3
Russia	26.3
Brazil	11.7
EU(25)	11.0

Capacity Additions, 2005-2008

million metric tons



China	100
Latin America	12
CIS	10
India	10
ASEAN	2
Total	120-134

Source: OECD Steel Committee

A decorative graphic on the left side of the slide shows a hand holding a pen, with the pen tip pointing towards the center. The hand and pen are rendered in a stylized, high-contrast black and white manner.The logo of the International Iron and Steel Institute (IISI) is located in the top right corner of the slide, identical to the one in the first slide.

Thank you.

Tony Trickett
IISI