

**Development Co-operation Directorate
Development Assistance Committee**

DAC Working Party on Development Finance Statistics

CHANGES TO THE DAC STATISTICAL COLLECTIONS TO BE IMPLEMENTED IN 2020 ON 2019 DATA

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This document provides a summary of the changes to the DAC statistical collections that need to be implemented in 2020 for reporting on 2019 data.

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Changes to the DAC statistical collections to be implemented in 2020 on 2019 data

Introduction

1. Recent decisions by WP-STAT and the DAC have resulted in a number of changes in DAC/CRS data collections. This document highlights agreed changes that will govern reporting in 2020 on 2019 data in Section 1. Section 2 covers planned modifications in the coming years.
2. All discussions by WP-STAT members on changes that may affect the statistical reporting are presented in the community space "WP-STAT Collaboration and Knowledge Management Platform" here: <https://community.oecd.org/community/wpstat-collab>.
3. The community space is a forum for exchange between members and the Secretariat and ensures full transparency of the processes or consultations and facilitates monitoring of ongoing discussions. Most written procedures are being discussed and approved on the platform.
4. Links to agendas, summary records of latest WP-STAT meetings and other related documents can be found on the left-hand side of the webpage.

1.1. Modifications to the DAC statistical classifications

1.1.1. Table DAC 1b – removal of row 1311 for equities

5. Following the recent implementation of a separate item for Private Sector Instruments (PSI) in table DAC1b, PSI (including equity investment) are recorded in the section I.A.11. In order to avoid double counting, the row 1311 dedicated to equities (in section I.A.3 for "Project type interventions") is suppressed for 2020 reporting.

1.1.2. Regional groupings

6. In order to better estimate the amount of aid in regional programmes, Members agreed to introduce additional recipient granularity in certain regional groups - see the document DCD/DAC/STAT(2019)20/FINAL.
7. A number of new recipient codes were created for country unallocable aid for the following regions, which take effect in 2020 on 2019 data:

Recipient code	Name of the recipient
1027	Eastern Africa, regional
1028	Middle Africa, regional
1029	Southern Africa, regional
1030	Western Africa, regional
1031	Caribbean, regional
1032	Central America, regional
1033	Melanesia, regional
1034	Micronesia, regional
1035	Polynesia, regional

8. To avoid redundancy, clarify the coverage and harmonise with the newly introduced sub-regions, one regional recipient code (380) was suppressed (historical data will be moved to the new code 1031 "Caribbean, regional"), and one label for an existing regional recipient code has been modified, as follows:

Recipient code	Name of the recipient
380	West Indies, regional → mapped into the new code 1031
389	North Caribbean & Central America, regional → renamed

1.2. Revisions to purpose codes

9. Following ongoing decisions CRS classifications are being regularly modified to implement the agreed changes. As a consequence modifications affecting CRS purpose codes in the areas of energy, support to statistics, humanitarian health/education and gender, have been agreed on by WP-STAT members.

10. Section 1.2 of this paper lists the individual purpose codes where changes occur. The full list of valid purpose codes for reporting on 2019 data in 2020 is available at: <http://www.oecd.org/dac/stats/purposecodessectorclassification.htm>.

1.2.1. Purpose codes related to energy

11. Members approved changes related to energy purpose codes (see the document DCD/DAC/STAT(2019)24/FINAL), resulting in the introduction of the following seven new purpose codes.

12. In addition, titles and/or clarifications to ten other purpose codes were revised. All modifications to energy related sectors are as follows:

CRS purpose code	Description	Clarifications
	Energy	
23110	Energy policy and administrative management	Energy sector policy, planning; aid to energy ministries and other governmental or non-governmental institutions for activities related to the SDG7; institution capacity building and advice; tariffs, market building, unspecified energy activities; energy activities for which a more specific code cannot be assigned.
23183	Energy conservation and demand-side efficiency	All projects in Support for energy demand reduction, e.g. building and industry upgrades, smart grids, metering and tariffs. Also includes efficient cook stoves and biogas projects. For clean cooking appliances use code 32174.
23230	Solar energy for centralised grids	Including photo-voltaic cells, concentrated solar power systems connected to the main grid and net-metered decentralised solutions. solar thermal applications and solar heating.
23231 NEW	Solar energy for isolated grids and standalone systems	Solar power generation for isolated mini-grids, solar home systems (including integrated wiring and related appliances), solar lanterns distribution and commercialisation. This code refers to the power generation component only.
23232 NEW	Solar energy – thermal applications	Solar solutions for indoor space and water heating (except for solar cook stoves 32174).

CRS purpose code	Description	Clarifications
23340	Natural gas-fired electric power plants	Electric power plants that are fuelled by natural gas; related feed-in infrastructure (LNG terminals, gasifiers, pipelines to feed the plant).
23510	Nuclear energy electric power plants and nuclear safety	Includes nuclear safety. See note regarding ODA eligibility of nuclear energy.
23630	Electric power transmission and distribution (centralised grids)	Grid distribution from power source to end user; transmission lines. Also includes storage of energy to generate power (e.g. pumped hydro, batteries) and the extension of grid access, often to rural areas.
23631 NEW	Electric power transmission and distribution (isolated mini-grids)	Includes village grids and other electricity distribution technologies to end users that are not connected to the main national grid. Also includes related electricity storage. This code refers to the network infrastructure only regardless of the power generation technologies.
23640	Retail gas distribution	Delivery for use by ultimate consumer. Includes urban infrastructure for the delivery of urban gas and LPG cylinder production, distribution and refill. Excludes gas distribution for purposes of electricity generation (23340) and pipelines (32262).
23641 NEW	Retail distribution of liquid or solid fossil fuels	
23642 NEW	Electric mobility infrastructures	Includes electricity or hydrogen recharging stations for private and public transport systems and related infrastructure (except for rail transport 21030).
	Forestry	
31261	Fuelwood/charcoal	Sustainable forestry development whose primary purpose is production of fuelwood and charcoal. Further transformation of biomass in biofuels is coded under 32174.
	Industry	
32167	Energy manufacturing (fossil fuels)	Including gas liquefaction; petroleum refineries, wholesale distribution of fossil fuels. (Use 23640 for retail distribution of gas and 23641 for retail distribution of liquid or solid fossil fuels.)
32173 NEW	Modern biofuels manufacturing	Includes biogas, liquid biofuels and pellets for domestic and non-domestic use. Excludes raw fuelwood and charcoal (31261).
32174 NEW	Clean cooking appliances manufacturing, market development and distribution	Includes manufacturing and distribution of efficient biomass cooking stoves, gasifiers, liquid biofuels stoves, solar stoves, gas and biogas stoves, electric stoves.
	Mineral Resources & Mining	
32262	Oil and gas (upstream)	Petroleum, natural gas, condensates, liquefied petroleum gas (LPG), liquefied natural gas (LNG); including drilling and production, oil and gas pipelines.

13. No existing purpose code in the area of energy was suppressed.

1.2.2. Purpose codes related to support to statistics and data

14. In January 2020, Members agreed to introduce new purpose codes for tracking statistical activities in three targeted sectors - see the document DCD/DAC/STAT(2019)26/REV2.

15. In addition, clarifications to two other purpose codes were revised. All modifications for sectors concerning support to statistics are as follows:

CRS purpose code	Description	Clarifications
12196 NEW	Health statistics and data	Collection, production, management and dissemination of statistics and data related to health. Includes health surveys, establishment of health databases, data collection on epidemics, etc.
13010	Population policy and administrative management	Population/development policies; census work, vital registration, migration data ; demographic research/analysis; reproductive health research; unspecified population activities. (Use code 13096 for census work, vital registration and migration data collection.)
13096 NEW	Population statistics and data	Collection, production, management and dissemination of statistics and data related to Population and Reproductive Health. Includes census work, vital registration, migration data collection, demographic data, etc.
15196 NEW	Government and civil society statistics and data	Collection, production, management and dissemination of statistics and data related to Government & Civil Society. Includes macroeconomic statistics, government finance, fiscal and public sector statistics, support to development of administrative data infrastructure, civil society surveys.
16062	Statistical capacity building	All statistical activities, such as data collection, processing, dissemination and analysis; support to development and management of official statistics including demographic, social, economic, environmental and multi-sectoral statistics; statistical quality frameworks; development of human and technological resources for statistics, investments in data innovation. Activities related to data and statistics in the sectors 120, 130 or 150 should preferably be coded under the voluntary purpose codes 12196, 13096 and 15196. Activities with the sole purpose of monitoring development co-operation activities, including if performed by third parties, should be coded under 91010 (Administrative costs). Both in national statistical offices and any other government ministries.

1.2.3. Purpose codes related to humanitarian health and education interventions

16. In June 2018, Members agreed to introduce two new purpose codes (72011 and 72012) related to humanitarian health and education - see the document DCD/DAC/STAT(2018)32.

17. In addition, clarifications to two other purpose codes were revised. All modifications in this area are as follows:

CRS purpose code	Description	Clarifications
72010	Material relief assistance and services	<p>Shelter, water, sanitation, education, health services including supply of medicines and malnutrition management, including medical nutrition management; supply of other non-food relief items (including cash and voucher delivery modalities) for the benefit of crisis-affected people, including refugees and internally displaced people in developing countries.</p> <p>Includes assistance delivered by or co-ordinated by international civil protection units in the immediate aftermath of a disaster (in-kind assistance, deployment of specially-equipped teams, logistics and transportation, or assessment and co-ordination by experts sent to the field).</p> <p>Also includes measures to promote and protect the safety, well-being, dignity and integrity of crisis-affected people including refugees and internally displaced persons in developing countries. (Activities designed to protect the security of persons or properties through the use or display of force are not reportable as ODA.)</p>
72011 NEW	Basic health care services in emergencies	Provision of health services (basic health services, mental health, sexual and reproductive health), medical nutritional intervention (therapeutic feeding and medical interventions for treating malnutrition) and supply of medicines for the benefit of affected people. Excludes supplemental feeding (72040).
72012 NEW	Education in emergencies	Support for education facilities (including restoring pre-existing essential infrastructure and school facilities), teaching, training and learning materials (including digital technologies, as appropriate) and immediate access to quality basic and primary education (including formal and non-formal education), and secondary education (including vocational training and secondary level technical education) in emergencies for the benefit of affected children and youth, particularly targeting girls and women and refugees, life skills for youth and adults, and vocational training for youth and adults
72040	Emergency food assistance	<p>Provision and distribution of food; cash and vouchers for the purchase of food; non-medical nutritional interventions for the benefit of crisis-affected people, including refugees and internally displaced people in developing countries in emergency situations. Includes logistical costs.</p> <p>Excludes non-emergency food security assistance programmes/food aid (52010), medical nutrition interventions and therapeutic feeding (72010 and 72011)</p>

1.2.4. Purpose codes related to gender equality

18. In July 2019, Members agreed to modify description and clarifications for one purpose code in the area of gender equality (see the document DCD/DAC/STAT(2019)25), as follows:

CRS purpose code	Description	Clarifications
15170	Women's equality rights organisations and movements, and government institutions	Support for feminist, women-led and women's rights institutions organisations and movements, and institutions (governmental and non-governmental) at all levels to enhance their effectiveness, influence and sustainability (activities and core-funding). These organisations exist to bring about transformative change for gender equality and/or the rights of women and girls in developing countries. Their activities include agenda-setting, advocacy, policy dialogue, capacity development, awareness raising and prevention, service provision, conflict-prevention and peacebuilding, research, organising, and alliance and network building. working for gender equality and women's empowerment.

1.3. List of ODA-eligible international organisations (Annex 2) of the DAC Statistical Reporting Directives

1.3.1. New timeline for the annual review of Annex 2

19. In September 2019, members approved a new timetable and process through written procedure for the annual review of the List of ODA-eligible international organisations (Annex 2).

20. The deadline for members to submit proposals to the Secretariat is now 15 September each year, in order to allow the Secretariat sufficient time to assess the proposals and prepare its recommendations by end November for decision through written procedure. The review process will be completed with the closure of the written procedure in December,¹ unless there are: (i) any particularly complex cases deferred for discussion at the first informal WP-STAT meeting the following year, (ii) any cases not approved through this first written procedure and meriting discussion at the first informal WP-STAT meeting the following year, and/or (iii) any proposals submitted in January on an exceptional basis. In any of these three cases, a decision will need to be taken by 15 March in order to be reported on the Advance Questionnaire.

21. Proposals on organisations that have not been agreed by 15 March will be deferred to the next annual review². For more details on the new review process see the document DCD/DAC/STAT(2019)18/REV1.

¹ The written procedure will take place on the WP-STAT Collaboration and Knowledge Management Platform so that members can be informed of each other's comments and respond as they see fit. In this way, the collaboration platform can provide a forum for discussion and ensure full transparency of the review and decision process.

² Note that a lack of consensus because of objection(s) to a proposed change would be considered a negative decision and thus the 5-year moratorium (see next point) would apply before the agency can be reconsidered.

1.3.2. Changes to Annex 2 and the Single Table affecting 2019 data

22. This section lists modifications to Annex 2 and the Single Table agreed by members in December to take effect in 2020 reporting for 2019 data – for further details see the document DCD/DAC/STAT(2019)34.

23. The following organisations were added to Annex 2 / the Single Table for 2020 reporting along with ODA coefficients as shown below:

Status	Channel code	Name of organisation	Category	Coefficient
New	21064	Clinton Health Access Initiative, Inc. (CHAI)	International NGOs (21000)	100%
New	46027	Financial Fund for the Development of the River Plate Basin (FONPLATA)	Regional development banks (46000)	75%
New	47147	International Finance Facility for Education (IFFEd)	Other multilateral organisations (47000)	100%
New	47148	World Organisation for Animal Health (OIE)	Other multilateral organisations (47000)	61%

24. Concerning other changes one organisation had its acronym updated as follows:

Status	Channel code	Name of organisation	Category	Coefficient
Change of acronym	46023	Eastern and Southern African Trade and Development Bank (PTA Bank TDB)	Regional Development Banks (46000)	100%

25. In line with the new timeline and process described in section 1.3.1. above, **some additional changes to Annex 2 that will apply to 2020 reporting on 2019 flows** are likely, if agreement is reached by March 15. At the time of publication of this paper the following proposed changes are still awaiting decision:

Status	Name of organisation	Recommendation	Reference
Pending	United Nations Regular Budget (UN)	Revise the ODA coefficient to 59%	DCD/DAC/STAT(2020)8
Pending	African Finance Corporation (AFC)	Add to Annex 2 with 100% coefficient under channel category 31000	DCD/DAC/STAT(2019)34
Pending	The Currency Exchange Fund N.V. (TCX)	100% ODA-eligibility and assign a unique channel code for easy identification under channel category 31000	DCD/DAC/STAT(2019)34
Pending	International Center for Biosaline Agriculture (ICBA)	ODA coefficient of 87% and assign unique channel code for easy identification under channel category 51000	DCD/DAC/STAT(2019)34
Pending	International Agency for Research on Cancer (IARC)	Awaiting calculation of a new coefficient from the agency	New proposal forthcoming

26. If members agree to the recommendations on the outstanding proposals listed above by 15 March, the decisions will apply immediately.

27. If members agree to the recommendations on the outstanding proposals listed above by 15 March, the decisions will apply immediately (in time to be reported on the in time to be reported on the DAC Advance Questionnaire) and Annex 2 and the Single table will be updated accordingly (see <http://www.oecd.org/dac/stats/annex2.htm>).

1.4. Additional tools/guidance for reporting

1.4.1. Nutrition marker handbook

28. The Secretariat together with the SUN (Scaling-Up Nutrition) Donor Network prepared a handbook to provide guidance on the voluntary nutrition policy marker introduced starting with 2018 flows. This marker captures activities that contribute to nutrition-sensitive outcomes.

29. The draft handbook is available at: <https://community.oecd.org/docs/DOC-165722>. The Secretariat collected comments from Members and stakeholders by January 2020 which will be incorporated into the handbook later in 2020.

1.4.2. Indicative table for the biodiversity marker

30. In 2018 experts from WP-STAT and ENVIRONET reviewed the definition and eligibility criteria for the biodiversity marker. The final version of the document providing

guidance for activity screening and marking against the biodiversity is available in document DCD/DAC/STAT(2018)26/FINAL.

1.4.3. SDG coding principles

31. A voluntary SDG focus field was introduced for 2018 flows. In December 2019 the Secretariat made a presentation on SDG coding principles and best reporting practices (see <https://community.oecd.org/docs/DOC-165990>).

32. The Secretariat collected the comments from Members in January 2020, that will be incorporated into a paper on SDG coding later in 2020.

2. Changes for future reporting

2.1. DAC List of ODA Recipients

33. At the time of the last triennial review, the DAC agreed that the same the DAC List of ODA Recipients remains unchanged starting from 2018 data. The same list governs reporting on aid for 2018, 2019 and 2020 and is available at:

<https://oe.cd/DAC-list-2018>

34. However in July 2019 DAC Members approved the graduation of the Cook Islands from the DAC List of ODA Recipients to take effect on 1 January 2020 (based on GNI per capita figures), therefore this country will not be included on the list for 2020 flows.