

Unclassified

C/WP6/SG(98)12



Organisation de Coopération et de Développement Economiques
Organisation for Economic Co-operation and Development

OLIS : 10-Dec-1998
Dist. : 11-Dec-1998

Or. Eng.

COUNCIL

C/WP6/SG(98)12
Unclassified

**Working Party on Shipbuilding
Sub-Group on Supply and Demand**

**QUESTIONNAIRE ON NEW ORDERS, THE STATE OF THE ORDERBOOK AND
PRODUCTION DATA**

JANUARY-DECEMBER 1998

Delegations are invited to send their replies to the Secretariat by 12 February 1999.

For further information, please contact: Mr. Wolfgang Hübner, Head of the Division of Transport, DSTI;
Tel: (33-1) 45.24.91.32; Fax: (33-1) 45.24.93.86; Internet: wolfgang.hubner@oecd.org

72827

Document complet disponible sur OLIS dans son format d'origine
Complete document available on OLIS in its original format

Or. Eng.

**QUESTIONNAIRE ON NEW ORDERS, THE STATE OF THE ORDERBOOK
AND PRODUCTION DATA**

JANUARY -- DECEMBER 1998

1. Delegations will find herewith:
 - 1) the questionnaire on new orders (January -- December 1998);
 - 2) the questionnaire on the state of the orderbook as of 31 December 1998;
 - 3) the questionnaire on ships completed (January -- December 1998).
2. Replies should reach the Secretariat by 12 February 1999.
3. Delegations are now able to submit their inputs electronically, either by e-mail or via a diskette. Delegations wishing to take advantage of this facility should contact the Secretariat on (33 1) 45 24 91 30 or at the following e-mail address:

hideaki.saito@oecd.org
4. Delegates will note that the Sub-Group on Supply and Demand agreed to introduce, on an intermediate basis, new cgt coefficients for some types of vessels as from 1 January 1994 [see C/WP6/SG(94)8]. For the convenience of delegates, the list of the coefficients for all types of vessels is reproduced in the Annex to the present questionnaire.

Table 1. I. NEW ORDERS

PERIOD: JANUARY -- DECEMBER 1998

COUNTRY: _____

TYPE (100 gt and over)	Total (4) (5)			of which for export (6)			Cancellations (7)		
	No.	gt	cgt	No.	gt	cgt	No.	gt	cgt
1. Crude oil tankers (single hull) (1)									
2. Crude oil tankers (double hull) (2)									
3. Product and chemical carriers									
4. Bulk carriers (excl. combined carriers)									
5. Combined carriers									
6. General cargo ships									
7. Reefers									
8. Full container ships & Hi-speed liners									
9. Ro-Ro vessels									
10. Car carriers									
11. LPG carriers (3)									
12. LNG carriers (3)									
13. Ferries									
14. Passenger ships									
15. Fishing vessels									
16. Other non-cargo vessels									
TOTAL									

Table 2. I. NEW ORDERS (Cont'd)

PERIOD: JANUARY -- DECEMBER 1998

COUNTRY: _____

TYPE (100 gt and over)	Scheduled time of delivery of new orders (4)								
	1998			1999			2000 (5)		
	No.	gt	cgt	No.	gt	cgt	No.	gt	cgt
1. Crude oil tankers (single hull) (1)									
2. Crude oil tankers (double hull) (2)									
3. Product and chemical carriers									
4. Bulk carriers (excl. combined carriers)									
5. Combined carriers									
6. General cargo ships									
7. Reefers									
8. Full container ships & Hi-speed liners									
9. Ro-Ro vessels									
10. Car carriers									
11. LPG carriers (3)									
12. LNG carriers (3)									
13. Ferries									
14. Passenger ships									
15. Fishing vessels									
16. Other non-cargo vessels									
TOTAL									

Notes to Table I: New Orders:

Note: No. is number of ships.

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period should be included in all the columns concerning new orders.

(5) Orders for delivery after 2000 should be included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

Table 3. II. STATE OF THE ORDERBOOK

STATE AT: 31 DECEMBER 1998

COUNTRY: _____

TYPE (100 gt and over)	Total (4)			of which for Export (5)		
	No.	gt	cgt	No.	gt	cgt
1. Crude oil tankers (single hull) (1)						
2. Crude oil tankers (double hull) (2)						
3. Product and chemical carriers						
4. Bulk carriers (excl. combined carriers)						
5. Combined carriers						
6. General cargo ships						
7. Reefers						
8. Full container ships & Hi-speed liners						
9. Ro-Ro vessels						
10. Car carriers						
11. LPG carriers (3)						
12. LNG carriers (3)						
13. Ferries						
14. Passenger ships						
15. Fishing vessels						
16. Other non-cargo vessels						
TOTAL						

Table 4. II. STATE OF THE ORDERBOOK (Cont'd)

PERIOD: 31 DECEMBER 1998

COUNTRY: _____

TYPE (100 gt and over)	Scheduled time of delivery of orderbook								
	1998			1999			2000 (4)		
	No.	gt	cgt	No.	gt	cgt	No.	gt	cgt
1. Crude oil tankers (single hull) (1)									
2. Crude oil tankers (double hull) (2)									
3. Product and chemical carriers									
4. Bulk carriers (excl. combined carriers)									
5. Combined carriers									
6. General cargo ships									
7. Reefers									
8. Full container ships & Hi-speed liners									
9. Ro-Ro vessels									
10. Car carriers									
11. LPG carriers (3)									
12. LNG carriers (3)									
13. Ferries									
14. Passenger ships									
15. Fishing vessels									
16. Other non-cargo vessels									
TOTAL									

Notes to Table II: State of the Orderbook:

Note: No. is number of ships.

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Orders for delivery after 2000 should be included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

Table 5. III. SHIPS COMPLETED

PERIOD: JANUARY -- DECEMBER 1998

COUNTRY: _____

TYPE (100 gt and over)	Number	gt	cgt
1. Crude oil tankers (single hull) (1)			
2. Crude oil tankers (double hull) (2)			
3. Product and chemical carriers			
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers			
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels			
10. Car carriers			
11. LPG carriers (3)			
12. LNG carriers (3)			
13. Ferries			
14. Passenger ships			
15. Fishing vessels			
16. Other non-cargo vessels			
TOTAL			

- (1) Inclusive of tankers with double bottoms or sides.
(2) Ships fulfilling IMO requirements for double hulled tankers.
(3) Volume in cubic meters: LPG:, LNG:

ANNEX

**COEFFICIENTS FOR ALL TYPES OF VESSELS TO BE APPLIED
AS FROM 1 JANUARY 1994**

Types of ships	Coefficient
1. Crude oil tankers (dwt)	
(single hull tankers only)	
under 4 000	1.70
4 000 - 10 000	1.15
10 000 - 30 000	0.75
30 000 - 50 000	0.60
50 000 - 80 000	0.50
80 000 - 160 000	0.40
160 000 - 250 000	0.30
250 000 and over	0.25
2. Crude oil tankers (dwt)	
(double hull tankers only)	
under 4 000	1.85
4 000 - 10 000	1.30
10 000 - 30 000	0.85
30 000 - 50 000	0.70
50 000 - 80 000	0.55
80 000 - 160 000	0.45
160 000 - 250 000	0.35
250 000 and over	0.30
3. Product and chemical carriers (dwt)	
under 4 000	2.30
4 000 - 10 000	1.60
10 000 - 30 000	1.05
30 000 - 50 000	0.80
50 000 - 80 000	0.60
80 000 and over	0.55

4. *Bulk carriers (dwt)*

(excluding combined carriers)

under 4 000	1.60
4 000 - 10 000	1.10
10 000 - 30 000	0.70
30 000 - 50 000	0.60
50 000 - 80 000	0.50
80 000 - 160 000	0.40
160 000 and over	0.30

5. *Combined carriers (dwt)*

under 10 000 ¹	
10 000 - 30 000	0.90
30 000 - 50 000	0.75
50 000 - 80 000	0.60
80 000 - 160 000	0.50
160 000 and over	0.40

6. *General cargo ships (dwt)*

under 4 000	1.85
4 000 - 10 000	1.35
10 000 - 20 000	1.00
20 000 - 30 000	0.85
30 000 and over ²	

7. *Reefers (dwt)*

under 4 000	2.05
4 000 - 10 000	1.50
10 000 and over	1.25

8. *Full container ship
and high speed liners (dwt)*

under 4 000 ³	
4 000 - 10 000	1.20
10 000 - 20 000	0.90
20 000 - 30 000	0.80
30 000 - 50 000	0.75
50 000 and over	0.65

¹ Apply same coefficient as for "Bulk carriers".

² Apply same coefficient as for "Double hulled crude oil tankers".

³ Apply same coefficient as for "General cargo ships".

9. *Ro-Ro vessels (dwt)*

under 4 000	1.50
4 000 - 10 000	1.05
10 000 - 20 000	0.80
20 000 - 30 000	0.70
30 000 and over	0.65

10. *Car carriers (dwt)*

under 4 000	1.10
4 000 - 10 000	0.75
10 000 - 20 000	0.65
20 000 - 30 000	0.55
30 000 and over	0.45

11. *LPG carriers (dwt)*

under 4 000	2.05
4 000 - 10 000	1.60
10 000 - 20 000	1.15
20 000 - 30 000	0.90
30 000 - 50 000	0.80
50 000 and over	0.70

12. *LNG carriers (dwt)*

under 10 000 ⁴	
10 000 - 20 000	1.25
20 000 - 30 000	1.15
30 000 - 50 000	1.00
50 000 and over	0.75

13. *Ferries (gt)*

under 1 000	3.00
1 000 - 3 000	2.25
3 000 - 10 000	1.65
10 000 - 20 000	1.15
20 000 and over	0.90

⁴ Apply same coefficient as for "LPG carriers".

14. *Passenger ships (gt)*

under 1 000	6.00
1 000 - 3 000	4.00
3 000 - 10 000	3.00
10 000 - 20 000	2.00
20 000 - 40 000	1.60
40 000 - 60 000	1.40
60 000 and over	1.25

15. *Fishing vessels (gt)*

under 1 000	4.00
1 000 - 3 000	3.00
3 000 and over	2.00

16. *Other non-cargo vessels (gt)*

under 1 000	5.00
1 000 - 3 000	3.20
3 000 - 10 000	2.00
10 000 and over	1.50