

CONSEIL
COUNCIL
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE
WORKING PARTY ON SHIPBUILDING

**Sous-groupe sur l'offre et la demande
Sub-Group on Supply and Demand**

**NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET NAVIRES ACHEVES :
JANVIER A DECEMBRE 2003
NEW ORDERS, STATE OF THE ORDERBOOK AND SHIPS COMPLETED: JANUARY TO
DECEMBER 2003**

*Ce document est un addendum au document C/WP6/SG(2004)6. Il contient les informations reçues de l'Italie (révision) et du Portugal en réponse au questionnaire C/WP6/SG(2004)3.
This document is an addendum to document C/WP6/SG(2004)6. It contains data received from Italy (revision) and Portugal in response to questionnaire C/WP6/SG(2004)3.*

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I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PERIODE: JAN-DEC 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK	205 470	139 950	0	0	0	0	0	0	0	0
FINLAND/FINLANDE	166 900	213 800	166 900	213 800	0	0	0	0	166 900	213 800
FRANCE	136 835	117 265	490	1 960	0	0	1 835	7 665	135 000	109 600
GERMANY/ALLEMAGNE	1 881 711	1 601 735	862 098	802 026	0	0	479 123	396 549	1 379 588	1 187 936
GREECE/GRECE										
ITALY/ITALIE	238 464	268 779	55 450	52 200	0	0	38 450	39 150	200 014	229 629
NETHERLANDS/PAYS-BAS	285 700	433 875	156 000	244 420	11 700	45 120	113 700	190 500	156 300	192 855
PORTUGAL	11 118	11 674	11 118	11 674	0	0	0	0	11 118	11 674
SPAIN/ESPAGNE	102 073	196 166	39 706	77 363	7 600	29 893	47 191	108 057	46 534	54 476
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	3 028 271	2 983 244	1 291 762	1 403 443	19 300	75 013	680 299	741 921	2 095 454	1 999 970
NORWAY/NORVEGE	38 420	99 864	20 287	46 826	0	0	21 667	60 254	16 753	39 610
POLAND/POLOGNE	1 121 829	790 605	1 121 829	790 605	19 200	17 280	384 049	269 797	344 060	241 183
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE										
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	3 066 691	3 083 108	1 312 049	1 450 269	19 300	75 013	701 966	802 175	2 112 207	2 039 580
AUSTRALIA/AUSTRALIE										
CANADA										
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	16 131 432	8 964 580	15 885 185	8 670 122	1 448 709	997 880	7 651 668	4 062 920	7 031 055	3 903 780
KOREA/COREE	27 806 398	16 176 476	27 762 148	16 139 321	0	0	1 999 996	1 004 737	25 806 402	15 171 739
TURKEY/TURQUIE	138 717	206 163	35 167	62 000	0	0	6 900	23 700	119 484	163 590
TOTAL WP6/TOTAL GT6	47 143 238	28 430 327	44 994 549	26 321 712	1 468 009	1 072 893	10 360 530	5 893 532	35 069 148	21 278 689

I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-DEC 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	11 525 781	7 567 121	8 883 654	5 092 494	342 080	731 422	1 100 757	1 325 957	5 049 010	2 924 349
CROATIA/CROATIE	838 965	592 084	779 420	537 476	117 345	72 638	308 010	243 368	413 610	276 078
PHILIPPINES										
ROMANIA/ROUMANIE	359 501	238 415	359 501	238 415	0	0	38 674	58 240	320 827	180 175
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS										
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	12 724 247	8 397 620	10 022 575	5 868 385	459 425	804 060	1 447 441	1 627 565	5 783 447	3 380 602

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: DEC 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK	397 287	277 770	0	0	0	0	0	0	0	0
FINLAND/FINLANDE	403 400	481 945	367 400	424 345	236 500	268 145	6 900	13 800	160 000	200 000
FRANCE	255 143	272 566	59 898	86 041	113 543	149 766	141 600	122 800	0	0
GERMANY/ALLEMAGNE	2 569 706	2 322 875	1 471 632	1 435 006	1 113 934	1 072 099	960 622	822 533	472 150	410 993
GREECE/GRECE										
ITALY/ITALIE	808 384	935 816	551 800	543 750	334 370	370 420	406 920	480 820	67 094	84 576
NETHERLANDS/PAYS-BAS	539 250	815 100	330 900	511 445	0	0	344 450	562 345	168 800	214 355
PORTUGAL	49 649	55 918	49 649	55 918	38 531	44 244	11 118	11 674	0	0
SPAIN/ESPAGNE	460 301	466 683	396 788	353 901	413 019	408 467	46 534	54 476	748	3 740
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	5 483 120	5 628 673	3 228 067	3 410 406	2 249 897	2 313 141	1 918 144	2 068 448	868 792	913 664
NORWAY/NORVEGE	84 666	207 226	32 996	83 297	64 323	160 436	20 343	46 790	0	0
POLAND/POLOGNE	2 325 539	1 630 963	2 325 539	1 630 963	1 022 096	737 450	521 280	358 002	436 270	308 640
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE										
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	5 567 786	5 835 899	3 261 063	3 493 703	2 314 220	2 473 577	1 938 487	2 115 238	868 792	913 664
AUSTRALIA/AUSTRALIE										
CANADA										
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	19 558 152	10 915 132	19 011 730	10 508 823	11 694 377	6 417 573	4 789 775	2 802 584	3 074 000	1 694 975
KOREA/COREE	43 873 336	25 405 617	43 829 086	25 356 662	13 954 334	7 856 628	15 932 135	9 006 741	13 986 867	8 542 249
TURKEY/TURQUIE	231 887	386 045	87 557	148 178	4 500	7 200	189 423	319 656	37 330	56 019
TOTAL WP6/TOTAL GT6	69 231 161	42 542 693	66 189 436	39 507 366	27 967 431	16 754 978	22 849 820	14 244 219	17 966 989	11 206 907

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: DEC 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	15 752 035	9 878 902	12 485 058	7 437 308	4 851 961	3 833 796	5 864 485	3 457 741	3 529 918	3 619 260
CROATIA/CROATIE	1 490 465	1 044 704	1 430 920	990 106	602 545	429 928	474 310	338 698	413 610	276 078
PHILIPPINES										
ROMANIA/ROUMANIE	401 863	303 155	401 863	303 155	81 036	122 980	320 827	180 175	0	0
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS										
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	17 644 363	11 226 761	14 317 841	8 730 569	5 535 542	4 386 704	6 659 622	3 976 614	3 943 528	3 895 338

III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]

PERIOD/PERIODE: JAN-DEC 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BELGIUM/BELGIQUE			
DENMARK/DANEMARK	11	383 249	272 724
FINLAND/FINLANDE	2	224 000	280 000
FRANCE	19	375 900	493 920
GERMANY/ALLEMAGNE	62	997 989	946 179
GREECE/GRECE			
ITALY/ITALIE	29	909 580	999 315
NETHERLANDS/PAYS-BAS	90	190 700	313 570
PORTUGAL	3	38 149	48 703
SPAIN/ESPAGNE	84	415 735	505 555
SWEDEN/SUEDE			
UNITED KINGDOM/ROYAUME-UNI			
EC TOTAL/TOTAL CE	300	3 535 302	3 859 966
NORWAY/NORVEGE	75	273 587	504 793
POLAND/POLOGNE	14	397 347	288 210
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE			
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	389	4 206 236	4 652 969
AUSTRALIA/AUSTRALIE			
CANADA			
UNITED STATES/ETATS-UNIS			
MEXICO/MEXIQUE			
JAPAN/JAPON	408	12 963 121	7 236 509
KOREA/COREE	221	13 395 883	6 954 403
TURKEY/TURQUIE	33	110 316	200 397
TOTAL WP6/TOTAL GT6	1 051	30 675 556	19 044 278

III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-DEC 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BRAZIL/BRESIL			
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	862	4 162 398	3 714 289
CROATIA/CROATIE	16	494 542	331 570
PHILIPPINES			
ROMANIA/ROUMANIE	9	64 702	98 605
RUSSIAN FEDERATION/FEDERATION DE RUSSIE			
SINGAPORE/SINGAPOUR			
CHINESE TAIPEI/TAIPEI CHINOIS			
UKRAINE			
TOTAL NON-OECD/TOTAL NON-OCDE	887	4 721 642	4 144 464

6. ITALY/ITALIE

I. NEW ORDERS

PERIOD: JAN-DEC 2003

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers	10	56 000	72 600									10	56 000	72 600							
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships																					
7. Reefers																					
8. Full container ships & Hi-speed liners																					
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)	2	5 400	11 070									2	5 400	11 070							
12. LNG carriers(3)																					
13. Ferries	9	174 100	167 325	2	55 000	49 500						2	38 000	36 450	7	136 100	130 875				
14. Passenger ships	10	2 964	17 784	1	450	2 700						1	450	2 700	9	2 514	15 084				
15. Fishing vessels																					
16. Other non-cargo vessels																					
TOTAL	31	238 464	268 779	3	55 450	52 200	0	0	0	0	3	38 450	39 150	28	200 014	229 629	0	0			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: 6 000; LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2005 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

6. ITALY/ITALIE

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)					TIME OF DELIVERY							
	No.	GT	CGT	No.	GT	CGT	2004		2005		2006(4)					
							No.	GT	No.	GT	No.	GT	CGT			
1. Crude oil tankers (single hull)(1)																
2. Crude oil tankers (double hull)(2)																
3. Product and chemical carriers	13	79 800	92 947	1	11 000	11 550	3	23 800	27 080	2	4 000	9 200	8	52 000	56 667	
4. Bulk carriers (excl. combined carriers)																
5. Combined carriers																
6. General cargo ships																
7. Reefers																
8. Full container ships & Hi-speed liners																
9. Ro-Ro vessels																
10. Car carriers																
11. LPG carriers(3)	4	11 200	22 960				2	5 800	11 890				2	5 400	11 070	
12. LNG carriers(3)																
13. Ferries	11	228 100	215 925	2	55 000	49 500	4	92 000	85 050	5	126 600	115 200	2	9 500	15 675	
14. Passenger ships	15	488 314	599 134	5	485 800	482 700	3	211 800	241 550	11	276 320	356 420	1	194	1 164	
15. Fishing vessels																
16. Other non-cargo vessels	2	970	4 850				2	970	4 850							
TOTAL	45	808 384	935 816	8	551 800	543 750	14	334 370	370 420	18	406 920	480 820	13	67 094	84 576	

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: 11 200, LNG:

(4) Orders for delivery after 2006 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

6. ITALY/ITALIE**III. SHIPS COMPLETED****PERIOD: JAN-DEC 2003**

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers	4	28 500	34 820
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers			
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels			
10. Car carriers	3	169 980	96 525
11. LPG carriers(3)	4	38 500	39 730
12. LNG carriers(3)			
13. Ferries	4	131 500	121 575
14. Passenger ships	7	524 350	670 390
15. Fishing vessels			
16. Other non-cargo vessels	7	16 750	36 275
TOTAL	29	909 580	999 315

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: 51 100, LNG:

8. PORTUGAL

I. NEW ORDERS

PERIOD: JAN-DEC 2003

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)						CANCELLATIONS(7)			
	No.	GT	CGT	No.	GT	CGT	2003		2004		2005(5)		No.	GT	CGT	
							No.	GT	No.	GT	No.	GT				
1. Crude oil tankers (single hull)(1)																
2. Crude oil tankers (double hull)(2)																
3. Product and chemical carriers	1	11 118	11 674	1	11 118	11 674					1	11 118	11 674			
4. Bulk carriers (excl. combined carriers)																
5. Combined carriers																
6. General cargo ships																
7. Reefers																
8. Full container ships & Hi-speed liners																
9. Ro-Ro vessels																
10. Car carriers																
11. LPG carriers(3)																
12. LNG carriers(3)																
13. Ferries																
14. Passenger ships																
15. Fishing vessels																
16. Other non-cargo vessels																
TOTAL	1	11 118	11 674	1	11 118	11 674	0	0	0	0	0	1	11 118	11 674	0	0

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2005 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

8. PORTUGAL

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)			TIME OF DELIVERY						
	No.	GT	CGT	No.	GT	CGT	2004		2005		2006(4)		
							No.	GT	No.	GT	No.	GT	
1. Crude oil tankers (single hull)(1)													
2. Crude oil tankers (double hull)(2)													
3. Product and chemical carriers	3	30 718	32 254	3	30 718	32 254	2	19 600	20 580	1	11 118	11 674	
4. Bulk carriers (excl. combined carriers)													
5. Combined carriers													
6. General cargo ships													
7. Reefers	1	18 931	23 664	1	18 931	23 664	1	18 931	23 664				
8. Full container ships & Hi-speed liners													
9. Ro-Ro vessels													
10. Cat carriers													
11. LPG carriers(3)													
12. LNG carriers(3)													
13. Ferries													
14. Passenger ships													
15. Fishing vessels													
16. Other non-cargo vessels													
TOTAL	4	49 649	55 918	4	49 649	55 918	3	38 531	44 244	1	11 118	11 674	0

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters; LPG:, LNG:

(4) Orders for delivery after 2006 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

8. PORTUGAL

III. SHIPS COMPLETED

PERIOD: JAN-DEC 2003

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers	1	11 118	11 674
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers	1	18 931	23 664
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels			
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)			
13. Ferries	1	8 100	13 365
14. Passenger ships			
15. Fishing vessels			
16. Other non-cargo vessels			
TOTAL	3	38 149	48 703

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG: