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Organisation de Coopération et de Développement Economiques
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English - Or. English

COUNCIL
WORKING PARTY ON SHIPBUILDING

Sub-Group on Supply and Demand

QUESTIONNAIRE ON SHIP PRODUCTION, EXPORTS AND ORDERS IN 2003

Delegations are invited to send their replies to the Secretariat by 31 March 2004.

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QUESTIONNAIRE ON SHIP PRODUCTION, EXPORTS AND ORDERS IN 2003

1. Delegations will find herewith:

- The questionnaire on the state of the orderbook as of 31 December 2003 (I).
- The questionnaire on ships completed in 2003 (II).
- The questionnaire on new orders in 2003 (III).
- The questionnaire on specification in compensated tonnage in 2003 (IV).

2. Delegations are invited to use, in their replies to all tables, the compensated gross tonnage coefficients adopted by the Council Working Party and reproduced in Table IV of this questionnaire.

3. Delegations can submit their inputs to the Secretariat electronically by e-mail at the following address:

kyung-sik.lee@oecd.org

4. As agreed, the replies should reach the Secretariat three months after the reference period, *i.e.* by **31 March 2004**.

I. STATE OF THE ORDERBOOK

STATE AT THE END OF 2003

COUNTRY: _____

	No.	gt	%	cgt(a)	%
I. Tonnage building					
II. Tonnage yet to lay down (1)					
III. Total tonnage on orderbook			100		100
of which for export (2)					
IV. Types of ships on orderbook (breakdown of III)					
1. Crude oil tankers (single hull) (3)					
2. Crude oil tankers (double hull) (4)					
3. Product and chemical carriers					
4. Bulk carriers (excl. combined carriers)					
5. Combined carriers					
6. General cargo ships					
7. Reefers					
8. Full container ships and high speed liners					
9. Ro-Ro vessels					
10. Car carriers					
11. LPG carriers (5)					
12. LNG carriers (5)					
13. Ferries					
14. Passenger ships					
15. Fishing vessels					
16. Other non-cargo vessels					
TOTAL (=III)			100		100
V. Value of orderbook	National currency	US Dollar	Exchange rate		%
Total					100
of which for export					

Note: No. is number of ships of 100 gt and over, warships excluded.

- (a) See Table IV: "Specification in compensated tonnage".
- (1) Firm contracts only, options not included.
- (2) Tonnage to be delivered to foreign countries/flags.
- (3) Inclusive of tankers with double bottoms or sides.
- (4) Ships fulfilling IMO requirements for double hulled tankers.
- (5) Volume in cubic metres: LPG:.....; LNG:.....

II. SHIPS COMPLETED

YEAR: 2003

COUNTRY: _____

	No.	gt	%	egt(a)	%
I. Ships launched			100		100
of which for export (1)					
II. Ships completed			100		100
of which for export (1)					
III. Types of ships completed (breakdown of II)					
1. Crude oil tankers (single hull) (2)					
2. Crude oil tankers (double hull) (3)					
3. Product and chemical carriers					
4. Bulk carriers (excl. combined carriers)					
5. Combined carriers					
6. General cargo ships					
7. Reefers					
8. Full container ships and high speed liners					
9. Ro-Ro vessels					
10. Car carriers					
11. LPG carriers (4)					
12. LNG carriers (4)					
13. Ferries					
14. Passenger ships					
15. Fishing vessels					
16. Other non-cargo vessels					
TOTAL (=II)			100		100
IV. Value of ships completed	National currency	US Dollar	Exchange rate		%
Total					100
of which for export					

Note: No. is number of ships of 100 gt and over, warships excluded.

(a) See Table IV: "Specification in compensated tonnage".

(1) Tonnage to be delivered to foreign countries/flags.

(2) Inclusive of tankers with double bottoms or sides.

(3) Ships fulfilling IMO requirements for double hulled tankers.

(4) Volume in cubic meters: LPG:.....; LNG:.....

III. NEW ORDERS

YEAR: 2003

COUNTRY: _____

	No.	gt	%	cgt(a)	%
I. Orders placed, Total			100		100
of which for export (1)					
II. Types of ships ordered (breakdown of I)					
1. Crude oil tankers (single hull) (2)					
2. Crude oil tankers (double hull) (3)					
3. Product and chemical carriers					
4. Bulk carriers (excl. combined carriers)					
5. Combined carriers					
6. General cargo ships					
7. Reefers					
8. Full container ships and high speed liners					
9. Ro-Ro vessels					
10. Car carriers					
11. LPG carriers (4)					
12. LNG carriers (4)					
13. Ferries					
14. Passenger ships					
15. Fishing vessels					
16. Other non-cargo vessels					
TOTAL (=I)			100		100
III. Value of ships ordered	National currency	US Dollar	Exchange rate		%
Total					100
of which for export					

Note: No. is number of ships of 100 gt and over, warships excluded.

(a) See Table IV: "Specification in compensated tonnage".

(1) Tonnage to be delivered to foreign countries/flags.

(2) Inclusive of tankers with double bottoms or sides.

(3) Ships fulfilling IMO requirements for double hulled tankers.

(4) Volume in cubic meters: LPG:.....; LNG:.....

IV. SPECIFICATION IN COMPENSATED TONNAGE

YEAR: 2003

COUNTRY: _____

Types of ships	Coefficient	Orderbook end of 2003		Completed in 2003		Ordered in 2003	
		No.	cgt	No.	cgt	No.	cgt
1. <u>Crude oil tankers</u> <u>(dwt) (single hull) (1)</u>							
under 4 000	1.70						
4 000 - 10 000	1.15						
10 000 - 30 000	0.75						
30 000 - 50 000	0.60						
50 000 - 80 000	0.50						
80 000 - 160 000	0.40						
160 000 - 250 000	0.30						
250 000 and over	0.25						
2. <u>Crude oil tankers</u> <u>(dwt) (double hull) (2)</u>							
under 4 000	1.85						
4 000 - 10 000	1.30						
10 000 - 30 000	0.85						
30 000 - 50 000	0.70						
50 000 - 80 000	0.55						
80 000 - 160 000	0.45						
160 000 - 250 000	0.35						
250 000 and over	0.30						
3. <u>Product & chemical</u> <u>carriers (dwt)</u>							
under 4 000	2.30						
4 000 - 10 000	1.60						
10 000 - 30 000	1.05						
30 000 - 50 000	0.80						
50 000 - 80 000	0.60						
80 000 and over	0.55						

Note: No. is number of ships of 100 gt and over, warships excluded.

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

IV. SPECIFICATION IN COMPENSATED TONNAGE (cont'd)

YEAR: 2003

COUNTRY: _____

Types of ships	Coefficient	Orderbook end of 2003		Completed in 2003		Ordered in 2003	
		No.	cgt	No.	cgt	No.	cgt
4. <u>Bulk carriers (dwt)</u> <u>(excluding combined carriers)</u>							
under 4 000	1.60						
4 000 - 10 000	1.10						
10 000 - 30 000	0.70						
30 000 - 50 000	0.60						
50 000 - 80 000	0.50						
80 000 - 160 000	0.40						
160 000 and over	0.30						
5. <u>Combined carriers</u> <u>(dwt)</u>							
under 10 000	(3)						
10 000 - 30 000	0.90						
30 000 - 50 000	0.75						
50 000 - 80 000	0.60						
80 000 - 160 000	0.50						
160 000 and over	0.40						
6. <u>General cargo ships</u> <u>(dwt)</u>							
under 4 000	1.85						
4 000 - 10 000	1.35						
10 000 - 20 000	1.00						
20 000 - 30 000	0.85						
30 000 and over	(4)						
7. <u>Reefers (dwt)</u>							
under 4 000	2.05						
4 000 - 10 000	1.50						
10 000 and over	1.25						

Note: No. is number of ships of 100 gt and over, warships excluded.

(3) Apply same coefficient as for "Bulk carriers".

(4) Apply same coefficient as for "Combined carriers".

IV. SPECIFICATION IN COMPENSATED TONNAGE (cont'd)

YEAR: 2003

COUNTRY: _____

Types of ships	Coefficient	Orderbook end of 2003		Completed in 2003		Ordered in 2003	
		No.	cgt	No.	cgt	No.	cgt
8. <u>Full container ships and high speed liners (dwt)</u>							
under 4 000	(5)						
4 000 - 10 000	1.20						
10 000 - 20 000	0.90						
20 000 - 30 000	0.80						
30 000 - 50 000	0.75						
50 000 and over	0.65						
9. <u>Ro-Ro vessels (dwt)</u>							
under 4 000	1.50						
4 000 - 10 000	1.05						
10 000 - 20 000	0.80						
20 000 - 30 000	0.70						
30 000 and over	0.65						
10. <u>Car carriers (dwt)</u>							
under 4 000	1.10						
4 000 - 10 000	0.75						
10 000 - 20 000	0.65						
20 000 - 30 000	0.55						
30 000 and over	0.45						
11. <u>LPG carriers (dwt)</u>							
under 4 000	2.05						
4 000 - 10 000	1.60						
10 000 - 20 000	1.15						
20 000 - 30 000	0.90						
30 000 - 50 000	0.80						
50 000 and over	0.70						

Note: No. is number of ships of 100 gt and over, warships excluded.

(5) Apply same coefficient as for "general cargo ships".

IV. SPECIFICATION IN COMPENSATED TONNAGE (cont'd)

YEAR: 2003

COUNTRY: _____

Types of ships	Coefficient	Orderbook end of 2003		Completed in 2003		Ordered in 2003	
		No.	cgt	No.	cgt	No.	cgt
12. <u>LNG carriers (dwt)</u>							
under 10 000	(6)						
10 000 - 20 000	1.25						
20 000 - 30 000	1.15						
30 000 - 50 000	1.00						
50 000 and over	0.75						
13. <u>Ferries (gt)</u>							
under 1 000	3.00						
1 000 - 3 000	2.25						
3 000 - 10 000	1.65						
10 000 - 20 000	1.15						
20 000 and over	0.90						
14. <u>Passenger ships (gt)</u>							
under 1 000	6.00						
1 000 - 3 000	4.00						
3 000 - 10 000	3.00						
10 000 - 20 000	2.00						
20 000 - 40 000	1.60						
40 000 - 60 000	1.40						
60 000 and over	1.25						
15. <u>Fishing vessels (gt)</u>							
under 1 000	4.00						
1 000 - 3 000	3.00						
3 000 and over	2.00						
16. <u>Other non-cargo vessels (gt)</u>							
under 1 000	5.00						
1 000 - 3 000	3.20						
3 000 - 10 000	2.00						
10 000 and over	1.50						

Note: No. is number of ships of 100 gt and over, warships excluded.

(6) Apply same coefficient as for "LPG carriers".