

CONSEIL  
COUNCIL  
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE  
WORKING PARTY ON SHIPBUILDING

Sous-groupe sur l'offre et la demande  
Sub-Group on Supply and Demand

NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET NAVIRES ACHEVES :  
JANVIER A JUIN 2003

NEW ORDERS, STATE OF THE ORDERBOOK AND SHIPS COMPLETED:  
JANUARY TO JUNE 2003

*Le présent document est un addendum au document C/WP6/SG(2004)2. Il contient les données reçues de l'Espagne au questionnaire C/WP6/SG(2003)9.*

*This document is an addendum to document C/WP6/SG(2004)2. It contains data received from Spain in response to questionnaire C/WP6/SG(2003)9.*

Contact : Division of Transport, Mr. Shin Imai, tel: +33 1 45 24 98 74; fax: +33 1 44 30 62 57;  
e-mail: shin.imai@oecd.org

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## I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE										
FRANCE	35 565	37 585	490	1 960	0	0	1 565	6 985	34 000	30 600
GERMANY/ALLEMAGNE	317 203	260 211	135 490	114 072	0	0	246 713	205 109	70 490	55 102
GREECE/GRECE										
ITALY/ITALIE	0	0	0	0	0	0	0	0	0	0
NETHERLANDS/PAYS-BAS										
PORTUGAL										
SPAIN/ESPAGNE	68 607	121 334	33 375	50 848	7 957	31 626	36 465	70 360	24 185	19 348
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
<b>EC TOTAL/TOTAL CE</b>	<b>421 375</b>	<b>419 130</b>	<b>169 355</b>	<b>166 880</b>	<b>7 957</b>	<b>31 626</b>	<b>284 743</b>	<b>282 454</b>	<b>128 675</b>	<b>105 050</b>
NORWAY/NORVEGE	6 350	19 260	0	0	0	0	6 350	19 260	0	0
POLAND/POLOGNE	691 252	464 059	691 252	464 059	230 800	126 940	206 332	155 861	219 280	155 130
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	34 990	64 700	34 990	64 700	0	0	7 350	13 590	20 000	36 990
<b>TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE</b>	<b>1 153 967</b>	<b>967 149</b>	<b>895 597</b>	<b>695 639</b>	<b>238 757</b>	<b>158 566</b>	<b>504 775</b>	<b>471 165</b>	<b>367 955</b>	<b>297 170</b>
AUSTRALIA/AUSTRALIE										
CANADA										
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	6 826 749	3 867 570	6 633 345	3 648 032	1 372 868	937 407	3 622 521	1 995 065	1 707 360	881 478
KOREA/COREE	13 578 344	7 531 271	13 569 544	7 520 711	0	0	1 896 535	924 818	11 681 809	6 606 453
TURKEY/TURQUIE	64 983	110 900	27 733	44 373	0	0	53 984	93 300	11 000	17 600
<b>TOTAL WP6/TOTAL GT6</b>	<b>21 624 043</b>	<b>12 476 890</b>	<b>21 126 219</b>	<b>11 908 755</b>	<b>1 611 625</b>	<b>1 095 973</b>	<b>6 077 815</b>	<b>3 484 348</b>	<b>13 768 124</b>	<b>7 802 701</b>

## I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	4 887 043	2 983 166	3 588 036	2 047 555	154 185	255 639	777 819	681 004	1 256 809	1 501 451
CROATIA/CROATIE	231 465	162 464	226 920	151 866	0	0	117 345	72 638	114 120	89 826
PHILIPPINES										
ROMANIA/ROUMANIE	56 808	76 040	56 808	76 040	15 242	18 810	33 579	45 830	7 987	11 400
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS										
UKRAINE										
<b>TOTAL NON-OECD/TOTAL NON-OCDE</b>	<b>5 175 316</b>	<b>3 221 670</b>	<b>3 871 764</b>	<b>2 275 461</b>	<b>169 427</b>	<b>274 449</b>	<b>928 743</b>	<b>799 472</b>	<b>1 378 916</b>	<b>1 602 677</b>

## II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE										
FRANCE	372 078	468 611	277 748	357 941	219 355	278 725	112 923	147 686	39 800	42 200
GERMANY/ALLEMAGNE	1 844 711	1 788 469	1 333 480	1 299 443	667 428	667 242	898 113	883 159	217 570	182 628
GREECE/GRECE										
ITALY/ITALIE	2 588 232	3 059 942	618 626	788 095	2 588 232	3 059 942	0	0	0	0
NETHERLANDS/PAYS-BAS										
PORTUGAL										
SPAIN/ESPAGNE	760 721	767 387	504 157	499 708	321 048	366 605	415 488	381 434	24 185	19 348
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
<b>EC TOTAL/TOTAL CE</b>	<b>5 565 742</b>	<b>6 084 409</b>	<b>2 734 011</b>	<b>2 945 187</b>	<b>3 796 063</b>	<b>4 372 514</b>	<b>1 426 524</b>	<b>1 412 279</b>	<b>281 555</b>	<b>244 176</b>
NORWAY/NORVEGE	241 832	483 432	87 785	171 838	215 891	411 065	25 941	72 367	0	0
POLAND/POLOGNE	2 316 870	1 605 350	2 316 870	1 605 350	637 551	438 464	1 039 399	723 691	605 080	417 068
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	47 560	87 950	47 560	87 950	4 980	9 210	14 940	27 630	20 000	36 990
<b>TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE</b>	<b>8 172 004</b>	<b>8 261 141</b>	<b>5 186 226</b>	<b>4 810 325</b>	<b>4 654 485</b>	<b>5 231 253</b>	<b>2 506 804</b>	<b>2 235 967</b>	<b>906 635</b>	<b>698 234</b>
CANADA										
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	16 238 855	9 192 032	15 434 620	8 580 127	5 978 363	3 336 030	7 596 412	4 327 125	2 419 380	1 384 732
KOREA/COREE	36 037 105	20 091 004	36 028 305	20 080 444	7 541 650	3 957 316	12 709 646	7 145 575	15 785 809	8 988 113
TURKEY/TURQUIE	168 323	282 648	60 556	110 985	43 717	74 647	124 606	208 001	0	0
<b>TOTAL WP6/TOTAL GT6</b>	<b>60 616 287</b>	<b>37 826 825</b>	<b>56 709 707</b>	<b>33 581 881</b>	<b>18 218 215</b>	<b>12 599 246</b>	<b>22 937 468</b>	<b>13 916 668</b>	<b>19 111 824</b>	<b>11 071 079</b>

## II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	11 933 732	7 726 122	9 127 680	5 668 390	2 903 612	2 312 548	4 179 110	2 702 530	3 797 098	2 004 155
CROATIA/CROATIE	1 280 665	875 894	1 276 120	865 296	447 400	289 775	526 545	342 213	306 720	243 906
PHILIPPINES										
ROMANIA/ROUMANIE	122 247	179 260	122 247	179 260	48 841	75 690	65 419	92 170	7 987	11 400
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										

**III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]**

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BELGIUM/BELGIQUE			
DENMARK/DANEMARK			
FINLAND/FINLANDE			
FRANCE	12	156 745	215 995
GERMANY/ALLEMAGNE	26	396 718	371 030
GREECE/GRECE			
ITALY/ITALIE	13	422 960	477 300
NETHERLANDS/PAYS-BAS			
PORTUGAL			
SPAIN/ESPAGNE	33	78 910	137 076
SWEDEN/SUEDE			
UNITED KINGDOM/ROYAUME-UNI			
<b>EC TOTAL/TOTAL CE</b>	<b>84</b>	<b>1 055 333</b>	<b>1 201 401</b>
NORWAY/NORVEGE	34	121 494	232 326
POLAND/POLOGNE	5	119 396	91 202
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	2	4 900	9 060
<b>TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE</b>	<b>125</b>	<b>1 301 123</b>	<b>1 533 989</b>
CANADA			
UNITED STATES/ETATS-UNIS			
MEXICO/MEXIQUE			
JAPAN/JAPON	215	6 972 981	3 851 318
KOREA/COREE	120	7 233 640	3 799 511
TURKEY/TURQUIE	15	53 614	101 836
<b>TOTAL WP6/TOTAL GT6</b>	<b>475</b>	<b>15 561 358</b>	<b>9 286 654</b>

**III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]**

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BRAZIL/BRESIL			
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	178	1 644 229	1 316 128
CROATIA/CROATIE	8	203 185	155 401
PHILIPPINES			
ROMANIA/ROUMANIE	5	35 308	46 660
RUSSIAN FEDERATION/FEDERATION DE RUSSIE			
SINGAPORE/SINGAPOUR			
CHINESE TAIPEI/TAIPEI CHINOIS			
UKRAINE			
<b>TOTAL NON-OECD/TOTAL NON-OCDE</b>	<b>191</b>	<b>1 882 722</b>	<b>1 518 189</b>

## 9. SPAIN/ESPAGNE

## I. NEW ORDERS

PERIOD: JAN-JUNE 2003

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers	2	25 832	23 136	1	24 185	19 348				1	1 647	3 788	1	24 185	19 348						
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships																					
7. Reefers																					
8. Full container ships & Hi-speed liners																					
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)																					
12. LNG carriers(3)																					
13. Ferries	1	17 500	20 125							1	17 500	20 125									
14. Passenger ships																					
15. Fishing vessels	21	22 417	63 743	10	7 981	25 415	9	5 639	19 996	12	16 778	43 747									
16. Other non-cargo vessels	10	2 858	14 330	5	1 209	6 085	8	2 318	11 630	2	540	2 700									
<b>TOTAL</b>	<b>34</b>	<b>68 607</b>	<b>121 334</b>	<b>16</b>	<b>33 375</b>	<b>50 848</b>	<b>17</b>	<b>7 957</b>	<b>31 626</b>	<b>16</b>	<b>36 465</b>	<b>70 360</b>	<b>1</b>	<b>24 185</b>	<b>19 348</b>	<b>0</b>	<b>0</b>	<b>0</b>			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: ....., LNG: .....

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2005 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

## 9. SPAIN/ESPAGNE

## II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)					TIME OF DELIVERY								
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(4)				
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT		
1. Crude oil tankers (single hull)(1)																	
2. Crude oil tankers (double hull)(2)																	
3. Product and chemical carriers	6	76 375	71 753	2	48 370	38 696	4	50 543	48 617	1	1 647	3 788	1	24 185			19 348
4. Bulk carriers (excl. combined carriers)																	
5. Combined carriers																	
6. General cargo ships																	
7. Reefers																	
8. Full container ships & Hi-speed liners																	
9. Ro-Ro vessels																	
10. Car carriers	2	30 448	33 492	2	30 448	33 492	1	15 224	16 746	1	15 224	16 746					
11. LPG carriers(3)																	
12. LNG carriers(3)	5	467 250	350 440	3	280 350	210 264	2	186 900	140 176	3	280 350	210 264					
13. Ferries	4	96 523	94 335	3	79 023	74 210				4	96 523	94 335					
14. Passenger ships																	
15. Fishing vessels	26	29 555	82 641	12	10 451	33 595	12	8 351	29 040	14	21 204	53 601					
16. Other non-cargo vessels	36	60 570	134 726	20	55 515	109 451	34	60 030	132 026	2	540	2 700					
<b>TOTAL</b>	<b>79</b>	<b>760 721</b>	<b>767 387</b>	<b>42</b>	<b>504 157</b>	<b>499 708</b>	<b>53</b>	<b>321 048</b>	<b>366 605</b>	<b>25</b>	<b>415 488</b>	<b>381 434</b>	<b>1</b>	<b>24 185</b>			<b>19 348</b>

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: ....., LNG: .....

(4) Orders for delivery after 2005 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

## 9. SPAIN/ESPAGNE

### III. SHIPS COMPLETED

PERIOD: JAN-JUNE 2003

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers	2	25 077	26 346
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships	1	3 990	5 386
7. Reefers			
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels	1	16 686	17 520
10. Car carriers			
11. LPG carriers(3)	1	7 666	12 266
12. LNG carriers(3)			
13. Ferries	1	3 716	6 131
14. Passenger ships			
15. Fishing vessels	14	8 794	30 022
16. Other non-cargo vessels	13	12 981	39 405
<b>TOTAL</b>	<b>33</b>	<b>78 910</b>	<b>137 076</b>

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG: ....., LNG: .....