



CONSEIL
COUNCIL
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE
WORKING PARTY ON SHIPBUILDING

Sous-groupe sur l'offre et la demande
Sub-Group on Supply and Demand

NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET NAVIRES ACHEVES :
JANVIER A JUIN 2003

NEW ORDERS, STATE OF THE ORDERBOOK AND SHIPS COMPLETED:
JANUARY TO JUNE 2003

Le présent document est un addendum au document C/WP6/SG(2004)2. Il contient les données reçues de l'Allemagne et de la République populaire de Chine au questionnaire C/WP6/SG(2003)9.

This document is an addendum to document C/WP6/SG(2004)2. It contains data received from Germany and the People's Republic of China in response to questionnaire C/WP6/SG(2003)9.

Contact : Division of Transport, Mr. Shin Imai, tel: +33 1 45 24 98 74; fax: +33 1 44 30 62 57;
e-mail: shin.imai@oecd.org

JT00157852

**TABLE OF CONTENTS
TABLE DES MATIERES**

TABLE/TABLEAU 1 : NEW ORDERS/NOUVELLES COMMANDES	3
TABLE/TABLEAU 2 : STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES ..	4
TABLE/TABLEAU 3 : SHIPS COMPLETED/NAVIRES ACHEVES	5
COUNTRY REPLIES/REPOSES PAR PAYS	
GERMANY/ALLEMAGNE	6
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	9

I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PÉRIODE: JAN-JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE										
FRANCE	35 565	37 585	490	1 960	0	0	1 565	6 985	34 000	30 600
GERMANY/ALLEMAGNE	317 203	260 211	135 490	114 072	0	0	246 713	205 109	70 490	55 102
GREECE/GRECE										
ITALY/ITALIE	0	0	0	0	0	0	0	0	0	0
NETHERLANDS/PAYS-BAS										
PORTUGAL										
SPAIN/ESPAGNE										
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	352 768	297 796	135 980	116 032	0	0	248 278	212 094	104 490	85 702
NORWAY/NORVEGE	6 350	19 260	0	0	0	0	6 350	19 260	0	0
POLAND/POLOGNE	691 252	464 059	691 252	464 059	230 800	126 940	206 332	155 861	219 280	155 130
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	34 990	64 700	34 990	64 700	0	0	7 350	13 590	20 000	36 990
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	1 085 360	845 815	862 222	644 791	230 800	126 940	468 310	400 805	343 770	277 822
AUSTRALIA/AUSTRALIE										
CANADA										
UNITED STATES/ÉTATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	6 826 749	3 867 570	6 633 345	3 648 032	1 372 868	937 407	3 622 521	1 995 065	1 707 360	881 478
KOREA/CORÉE	13 578 344	7 531 271	13 569 544	7 520 711	0	0	1 896 535	924 818	11 681 809	6 606 453
TURKEY/TURQUIE	64 983	110 900	27 733	44 373	0	0	53 984	93 300	11 000	17 600
TOTAL WP6/TOTAL GT6	21 555 436	12 355 556	21 092 844	11 857 907	1 603 668	1 064 347	6 041 350	3 413 988	13 743 939	7 783 353

I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PÉRIODE: JAN-JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	4 887 043	2 983 166	3 588 036	2 047 555	154 185	255 639	777 819	681 004	1 256 809	1 501 451
CROATIA/CROATIE	231 465	162 464	226 920	151 866	0	0	117 345	72 638	114 120	89 826
PHILIPPINES										
ROMANIA/ROUMANIE	56 808	76 040	56 808	76 040	15 242	18 810	33 579	45 830	7 987	11 400
RUSSIAN FEDERATION/FÉDÉRATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS										
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	5 175 316	3 221 670	3 871 764	2 275 461	169 427	274 449	928 743	799 472	1 378 916	1 602 677

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE										
FRANCE	372 078	468 611	277 748	357 941	219 355	278 725	112 923	147 686	39 800	42 200
GERMANY/ALLEMAGNE	1 844 711	1 788 469	1 333 480	1 299 443	667 428	667 242	898 113	883 159	217 570	182 628
GREECE/GRECE										
ITALY/ITALIE	2 588 232	3 059 942	618 626	788 095	2 588 232	3 059 942	0	0	0	0
NETHERLANDS/PAYS-BAS										
PORTUGAL										
SPAIN/ESPAGNE										
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	4 805 021	5 317 022	2 229 854	2 445 479	3 475 015	4 005 909	1 011 036	1 030 845	257 370	224 828
NORWAY/NORVEGE	241 832	483 432	87 785	171 838	215 891	411 065	25 941	72 367	0	0
POLAND/POLOGNE	2 316 870	1 605 350	2 316 870	1 605 350	637 551	438 464	1 039 399	723 691	605 080	417 068
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	47 560	87 950	47 560	87 950	4 980	9 210	14 940	27 630	20 000	36 990
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	7 411 283	7 493 754	4 682 069	4 310 617	4 333 437	4 864 648	2 091 316	1 854 533	882 450	678 886
CANADA										
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	16 238 855	9 192 032	15 434 620	8 580 127	5 978 363	3 336 030	7 596 412	4 327 125	2 419 380	1 384 732
KOREA/COREE	36 037 105	20 091 004	36 028 305	20 080 444	7 541 650	3 957 316	12 709 646	7 145 575	15 785 809	8 988 113
TURKEY/TURQUIE	168 323	282 648	60 556	110 985	43 717	74 647	124 606	208 001	0	0
TOTAL WP6/TOTAL GT6	59 855 566	37 059 438	56 205 550	33 082 173	17 897 167	12 232 641	22 521 980	13 535 234	19 087 639	11 051 731

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2003		2004		2005	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	11 933 732	7 726 122	9 127 680	5 668 390	2 903 612	2 312 548	4 179 110	2 702 530	3 797 098	2 004 155
CROATIA/CROATIE	1 280 665	875 894	1 276 120	865 296	447 400	289 775	526 545	342 213	306 720	243 906
PHILIPPINES										
ROMANIA/ROUMANIE	122 247	179 260	122 247	179 260	48 841	75 690	65 419	92 170	7 987	11 400
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS										
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	13 336 644	8 781 276	10 526 047	6 712 946	3 399 853	2 678 013	4 771 074	3 136 913	4 111 805	2 259 461

III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BELGIUM/BELGIQUE			
DENMARK/DANEMARK			
FINLAND/FINLANDE			
FRANCE	12	156 745	215 995
GERMANY/ALLEMAGNE	26	396 718	371 030
GREECE/GRECE			
ITALY/ITALIE	13	422 960	477 300
NETHERLANDS/PAYS-BAS			
PORTUGAL			
SPAIN/ESPAGNE			
SWEDEN/SUEDE			
UNITED KINGDOM/ROYAUME-UNI			
EC TOTAL/TOTAL CE	51	976 423	1 064 325
NORWAY/NORVEGE	34	121 494	232 326
POLAND/POLOGNE	5	119 396	91 202
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	2	4 900	9 060
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	92	1 222 213	1 396 913
CANADA			
UNITED STATES/ETATS-UNIS			
MEXICO/MEXIQUE			
JAPAN/JAPON	215	6 972 981	3 851 318
KOREA/COREE	120	7 233 640	3 799 511
TURKEY/TURQUIE	15	53 614	101 836
TOTAL WP6/TOTAL GT6	442	15 482 448	9 149 578

III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BRAZIL/BRESIL			
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	178	1 644 229	1 316 128
CROATIA/CROATIE	8	203 185	155 401
PHILIPPINES			
ROMANIA/ROUMANIE	5	35 308	46 660
RUSSIAN FEDERATION/FEDERATION DE RUSSIE			
SINGAPORE/SINGAPOUR			
CHINESE TAIPEI/TAIPEI CHINOIS			
UKRAINE			
TOTAL NON-OECD/TOTAL NON-OCDE	191	1 882 722	1 518 189

4. GERMANY/ALLEMAGNE

I. NEW ORDERS

PERIOD: JAN-JUNE 2003

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers	3	66 043	52 834	2	44 690	35 752			1	21 353	17 082	2	44 690	35 752				1	22 345	15 642	
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships																					
7. Reefers																					
8. Full container ships & Hi-speed liners	15	251 160	207 377	6	90 800	78 320			14	225 360	188 027	1	25 800	19 350							
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)																					
12. LNG carriers(3)																					
13. Ferries																					
14. Passenger ships																					
15. Fishing vessels																					
16. Other non-cargo vessels																					
TOTAL	18	317 203	260 211	8	135 490	114 072	0	0	0	15	246 713	205 109	3	70 490	55 102			1	22 345	15 642	

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2005 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

4. GERMANY/ALLEMAGNE

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)					TIME OF DELIVERY									
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(4)					
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT			
1. Crude oil tankers (single hull)(1)																		
2. Crude oil tankers (double hull)(2)	1	21 353	14 947				1	21 353	14 947									
3. Product and chemical carriers	6	99 623	89 458	4	56 890	55 272				4	54 933	53 706	2	44 690	35 752			
4. Bulk carriers (excl. combined carriers)																		
5. Combined carriers																		
6. General cargo ships	3	23 100	31 185				2	14 700	19 845	1	8 400	11 340						
7. Reefers																		
8. Full container ships & Hi-speed liners	60	1 125 690	932 318	34	721 200	566 705				20	383 100	311 325	34	585 490	481 043	4	95 500	84 510
9. Ro-Ro vessels	8	210 470	175 376	7	200 470	160 376	2	61 600	49 280	3	71 600	64 280	3	77 270	61 816			
10. Car carriers																		
11. LPG carriers(3)																		
12. LNG carriers(3)																		
13. Ferries	1	40 000	36 000	1	40 000	36 000				1	40 000	36 000						
14. Passenger ships	17	295 390	442 030	17	295 390	442 030	6	179 070	253 410	11	116 320	188 620						
15. Fishing vessels																		
16. Other non-cargo vessels	14	29 085	67 155	3	19 530	39 060	5	7 605	18 435	8	21 370	48 170	1	110	550			
TOTAL	110	1 844 711	1 788 469	66	1 333 480	1 299 443	36	667 428	667 242	62	898 113	883 159	10	217 570	182 628			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Orders for delivery after 2005 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

4. GERMANY/ALLEMAGNE

III. SHIPS COMPLETED

PERIOD: JAN-JUNE 2003

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)	1	21 353	14 947
3. Product and chemical carriers	1	10 300	10 815
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers			
8. Full container ships & Hi-speed liners	15	232 210	192 115
9. Ro-Ro vessels	2	46 470	37 176
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)			
13. Ferries	1	33 500	30 150
14. Passenger ships	3	46 039	71 205
15. Fishing vessels			
16. Other non-cargo vessels	3	6 846	14 622
TOTAL	26	396 718	371 030

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

22. PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)			TIME OF DELIVERY											
	No.	GT	CGT	No.	GT	CGT	2003			2004			2005(4)					
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT			
1. Crude oil tankers (single hull)(1)	1	640	1 088				1	640	1 088									
2. Crude oil tankers (double hull)(2)	24	1 589 849	617 680	12	1 063 588	376 338	11	711 909	243 013	4	348 000	138 000	8	487 460	213 303			
3. Product and chemical carriers	93	2 290 205	1 702 827	79	1 881 819	1 432 985	27	473 381	385 312	40	899 836	695 233	19	685 070	454 781			
4. Bulk carriers (excl. combined carriers)	249	5 706 453	2 840 253	176	4 788 358	2 413 674	83	699 467	425 878	63	2 023 066	955 116	82	2 395 187	1 150 819			
5. Combined carriers																		
6. General cargo ships	35	395 575	359 354	21	382 440	335 054	25	280 245	246 863	9	110 910	106 524	1	4 420	5 967			
7. Reefers																		
8. Full container ships & Hi-speed liners	80	1 457 851	1 165 479	63	769 702	689 524	32	506 789	421 497	27	647 703	492 976	12	199 906	157 899			
9. Ro-Ro vessels	2	7 867	8 260	1	3 952	4 150	1	3 915	4 111	1	3 952	4 150						
10. Car carriers	2	23 055	14 986	2	23 055	14 986							2	23 055	14 986			
11. LPG carriers(3)	1	10 548	12 130	1	10 548	12 130	1	10 548	12 130									
12. LNG carriers(3)																		
13. Ferries	11	106 542	141 127	2	57 070	65 631	6	11 722	29 873	3	37 750	45 623						
14. Passenger ships	11	11 781	50 478	2	3 300	13 800	11	11 781	50 478									
15. Fishing vessels	86	22 208	81 272	18	2 762	11 048	83	21 241	77 404	3	967	3 868						
16. Other non-cargo vessels	142	311 158	731 189	48	141 086	299 070	90	171 974	414 901	45	106 926	261 042	1	2 000	6 400			
TOTAL	737	11 933 732	7 726 122	425	9 127 680	5 668 390	371	2 903 612	2 312 548	195	4 179 110	2 702 530	125	3 797 098	2 004 155			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:; LNG:

(4) Orders for delivery after 2005 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

22. PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE**III. SHIPS COMPLETED****PERIOD: JAN-JUNE 2003**

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)	2	1 340	2 278
2. Crude oil tankers (double hull)(2)	3	189 826	70 116
3. Product and chemical carriers	15	341 074	255 440
4. Bulk carriers (excl. combined carriers)	41	423 124	248 036
5. Combined carriers			
6. General cargo ships	11	109 089	104 383
7. Reefers	2	829	1 699
8. Full container ships & Hi-speed liners	21	439 677	337 730
9. Ro-Ro vessels	2	15 045	15 077
10. Car carriers			
11. LPG carriers(3)	1	2 960	6 068
12. LNG carriers(3)			
13. Ferries	7	37 808	55 654
14. Passenger ships	1	3 859	15 436
15. Fishing vessels	38	15 435	54 080
16. Other non-cargo vessels	34	64 163	150 132
TOTAL	178	1 644 229	1 316 128

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG: